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FOOD FOR THOUGHT SERIES

A quick bite of info that can make a difference in your business!

TRUSTS AND THE ISSUES YOU NEED TO KNOW

If you are a trustee of a loved one's trust, there are specific duties you must complete. Being a successor trustee confers upon an individual enormous responsibility as well as liability.

January 19th - 12:00 pm to 12:30 pm
Reservations Required! ZOOM session

What is on Today's Menu?

- What is a Living Trust
- Primary Ways to Hold Title in Real Estate in a Living Trust
- Spotting Common Real Estate Issues regarding Living Trust and Estate Taxes
- Funding Your Trust

Guest Speaker: C. Tracy Kayser, Esq.

PRESENTED BY: Michelle Lindgren

